

Thursday, May 12, 2016

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# Steel News

## SteelHome: Analysis on Factors Existing in China Steel Industry

Chinese steel price has experienced twice fierce fluctuation since 15 December 2015. SteelHome's research team is analyzing the factors which triggered the market movement.

### Factor 1: crude steel output

The daily crude steel production of CISA member steelmakers in April was 1.69 million tons, up 3.95 percent; the estimated daily output in the nation was 2.3 million tons a day...>>

### Liuzhou Steel Recovered Medium Plate Product Line

According to SteelHome contacts, medium plate product line of Liuzhou Steel, located in South China, has been recovered on Wednesday. As we know, it was stopped and maintained from April 25, and daily production was 3000 tons.

Currently, all the blast furnaces of the company are producing. Three of six bar lines are operating, generating 7000-8000 tons of rebar per day. One of two high-speed wire rod lines is running...>>

### He Steel Adjusts Construction Steel Price for Mid May 2016

On May 11, 2016, Hebei Steel Group adjusted construction steel price for Mid May on the basis of price announced on April 29. Details are as follows:

I Tangshan Steel, Xuanhua Steel and Chengde Steel

1 High speed wire rod: unchanged.

>> Now HPB300 Φ8mm high speed wire rod exercise price remains at CNY3100 per tonne.

2 Rebar: down 500 yuan/t...>>

### Nanjing Steel Adjusted Construction Steel Ex-works Prices on May 11, 2016

On May 11, 2016, Nanjing Steel adjusted construction steel ex-works prices on the basis of price change on May 1. Details are as follows:

I High speed wire rod: down 300 yuan/t.

>>Now HPB300 Φ8mm high speed wire rod ex-works price is 3050 yuan per tonne...>>

Chinese CRC 1.0mm (US\$)	
Shanghai	519
Guangzhou	551

Chinese HRC 2.75 mm (US\$)	
Shanghai	428
Guangzhou	442

Chinese Rebar 20mmHRB400 (US\$)	
Shanghai	377
Guangzhou	425

China Export Price (May 6, US\$)	
Billet	390
Rebar	420
Wire rod	435
Medium plate	440
HR coil	450
CR coil	495
Hot dipped galvanized	595

Currency Exchange	
1 USD =	6.4959RMB
1 EUR =	7.4289RMB
1 GBP =	9.3805RMB
1 AUD =	4.7844RMB



# China Raw Material Import Price Aggregates

Unit: USD/tonne (CIF, China)

	IO fines	IO fines	IO fines	IO fines	IO fines	Prime coking coal	PCI	HBI	Scrap	Pig iron
Price	62.5	56	56	42	30	94	82	300	295	305
Up/down	—	+0.5	—	—	—	—	—	—	—	—
Note	Fe:65%	Fe:62%	Fe:63.5%	Fe:58%	Fe:52%	V:25%	A:12%	Fe:84%	HMS1	Si:1.0%
Origin	Brazil	Australia	India	India	India	Australia	Australia	Venezuela	US	CIS

# China Domestic Steel Price Aggregates

## HRC/CRC

	Shanghai	Guangzhou	Wuhan	Beijing	National Avg
1.0 CRC (Yuan/ton)	3370	3580	3320	3600	3544
US\$/ton	519	551	511	554	546
Change	-20	-50	—	—	-15
2.75 HRC (Yuan/ton)	2780	2870	2870	2640	2899
US\$/ton	428	442	442	406	446
Change	+40	+10	+30	-90	-13
5.75 HRC (Yuan/ton)	2710	2680	2750	2530	2783
US\$/ton	417	413	423	389	428
Change	+40	+10	+30	-90	-14

## Construction Steel

	Shanghai	Guangzhou	Wuhan	Beijing	National Avg
8mmHPB300 (Yuan/ton)	2620	2880	2710	2820	2710
US\$/ton	403	443	417	434	417
Change	+50	-30	—	+50	+3
20mm HRB400 rebar (Yuan/ton)	2450	2760	2570	2420	2619
US\$/ton	377	425	396	373	403
Change	—	-30	—	-10	-3

## Hot-Dipped Galvanized Sheet

	Shanghai	Hangzhou	Guangzhou	Wuhan	National Avg
0.5mm (Yuan/ton)	4540	4580	4240	4420	4298
US\$/ton	699	705	653	680	662
Change	—	—	-100	—	-9
1.0mm (Yuan/ton)	4120	4200	4200	4090	4059
US\$/ton	634	647	647	630	625
Change	—	—	-100	—	-9

**H-Beam**

	<b>Shanghai</b>	<b>Guangzhou</b>	<b>Wuhan</b>	<b>Beijing</b>	<b>National Avg</b>
200*200 (Yuan/ton)	2460	2620	2880	2470	2664
US\$/ton	379	403	443	380	410
Change	+20	—	—	—	-15
400*200 (Yuan/ton)	2500	2680	2880	2470	2720
US\$/ton	385	413	443	380	419
Change	+20	—	—	—	-15
400*400 (Yuan/ton)	2660	2880	3050	2800	2937
US\$/ton	409	443	470	431	452
Change	+20	—	—	—	-15

**Seamless Pipe**

	<b>Shanghai</b>	<b>Wuhan</b>	<b>Guangzhou</b>	<b>Beijing</b>	<b>National Avg</b>
108mm (Yuan/ton)	2925	3100	3450	3150	3171
US\$/ton	450	477	531	485	488
Change	-50	—	—	—	-15
219mm (Yuan/ton)	3225	3400	3550	3250	3283
US\$/ton	496	523	546	500	505
Change	-50	—	—	—	-15

**Medium Plate**

	<b>Shanghai</b>	<b>Wuhan</b>	<b>Guangzhou</b>	<b>Beijing</b>	<b>National Avg</b>
8mm (Yuan/ton)	2820	2900	3030	2860	3085
US\$/ton	434	446	466	440	475
Change	—	—	—	-20	-3
20mm (Yuan/ton)	2580	2650	2680	2550	2778
US\$/ton	397	408	413	393	428
Change	—	—	—	-20	-3

**Silicon Steel**

	<b>Shanghai</b>	<b>Guangzhou</b>	<b>Wuhan</b>	<b>Tianjin</b>	<b>National Avg</b>
0.5mm 600 (Yuan/ton)	5200	4850	4950	5220	4972
US\$/ton	801	747	762	804	765
Change	—	—	—	-100	+17
0.5mm 800 (Yuan/ton)	4850	4600	4700	5120	4753
US\$/ton	747	708	724	788	732
Change	—	—	—	-100	+17
30Q120 (Yuan/ton)	14700	15730	14000	15920	15201
US\$/ton	2263	2422	2155	2451	2340
Change	—	—	—	-100	+19

## Billet

	<i>Shanghai</i>	<i>Jiangsu</i>	<i>Shandong</i>	<i>Fujian</i>	<i>Guangdong</i>	<i>Henan</i>	<i>Hebei</i>	<i>Shanxi</i>	<i>Liaoning</i>	<i>Yunnan</i>
Q235	2100	2070	2020	2100	2120	2020	2000	1990	2000	2160
Up/down	+50	+20	+50	+50	+40	+60	—	+60	+50	+60
place of origin	Henan	Hebei	Shandong	Fujian	Guangxi	Henan	Hebei	Shanxi	Liaoning	Yunnan
20MnSi	2180	2120	2100	2180	2190	2140	2120	2110	2120	2280
Up/down	+50	+20	+50	+50	+40	+60	—	+60	+50	+60
place of origin	Henan	Hebei	Shandong	Fujian	Guangxi	Henan	Hebei	Shanxi	Liaoning	Yunnan

## SHFE Most Traded Steel Contracts

	<i>Volume(Unit: 10 tons)</i>	<i>Open</i>	<i>Prior settle</i>	<i>High</i>	<i>Low</i>	<i>Open interest /Change (unit: lot)</i>	
Rebar 1610	8472638	2154	2152	2159	2072	3340930	295448
HRC 1610	241932	2315	2307	2317	2236	173602	10662

## SteelHome Dynamic

### 2016 Chinese Steelmakers Map Available

SteelHome's **2016 Chinese Steelmakers Map** is available.

The map shows the location of steel mills and capacity breakdown for iron-making, medium plate, HR plate/coil and wire rod/rebar production in the country.

This is an update of about 450 Chinese steel mills from about 300 mills in map published in 2012, as a number of players have exited, changed names or been merged into others.

Mills with different size are marked with a different color in our latest map product like before so viewers can easily capture other mill options in neighboring area. Mills included in the map have minimum capacity of 1 million tons.

On the right side of the map, there is a special display of mills in Hebei and Jiangsu province, where the mill density is very high.

## CHINESE STEELMAKERS DISTRIBUTION MAP



Size: 120cm\*80cm

Delivery: DHL

Price: US\$300 for subscribers and US\$600 for nonsubscribers, Customs tax and mailing cost included.

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